

台達電子2016年第二季財報法人說明會  
Delta Electronics, Inc.  
2Q 2016 Results Analyst Meeting

29 July 2016



- **本簡報財務數字係根據國際財務報導準則編製**  
**The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
- **合併數字係經由會計師核閱簽證**  
**Cumulative consolidated numbers were reviewed by CPA**



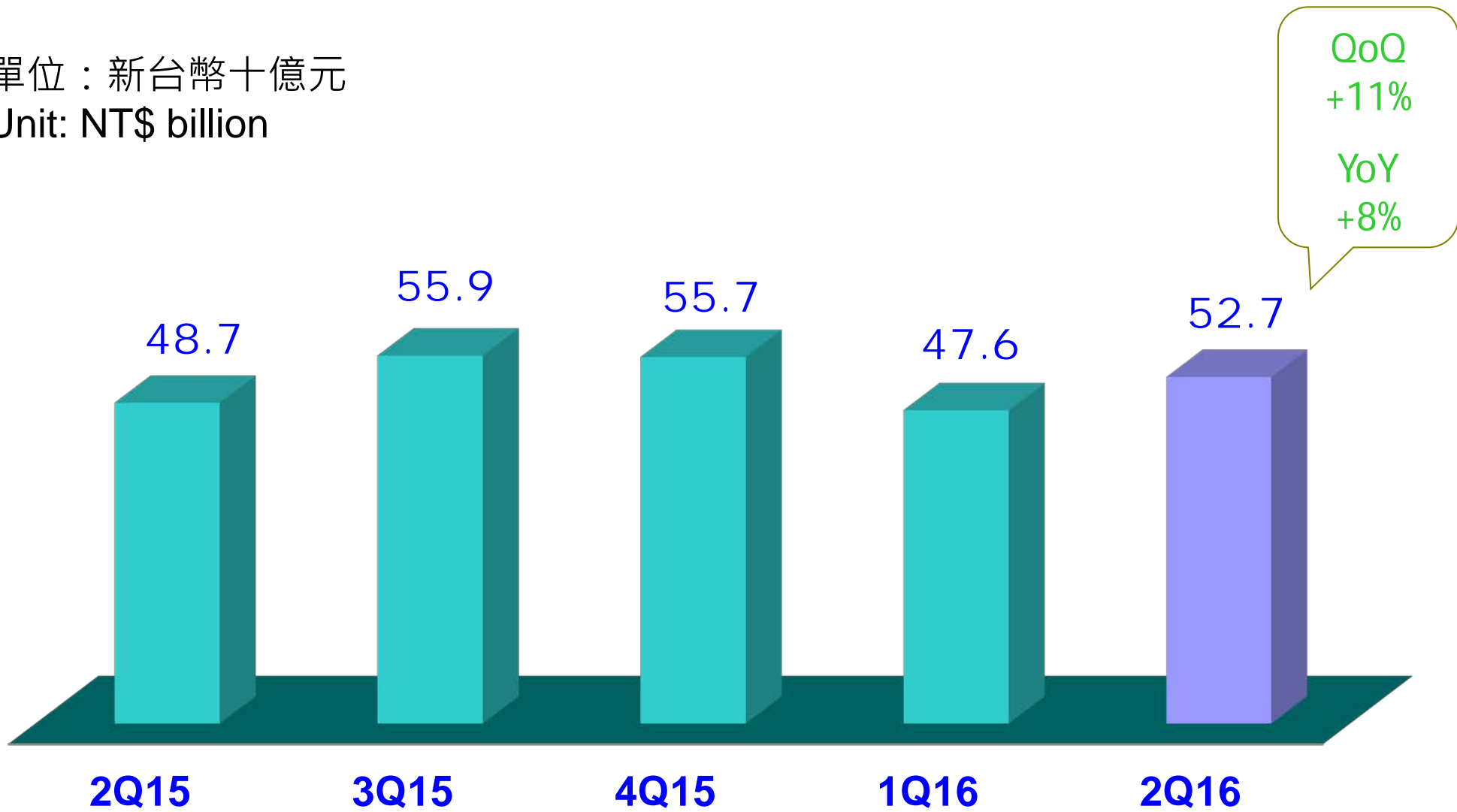
# 2016年第二季結算數字

## 2016 Second Quarter Results



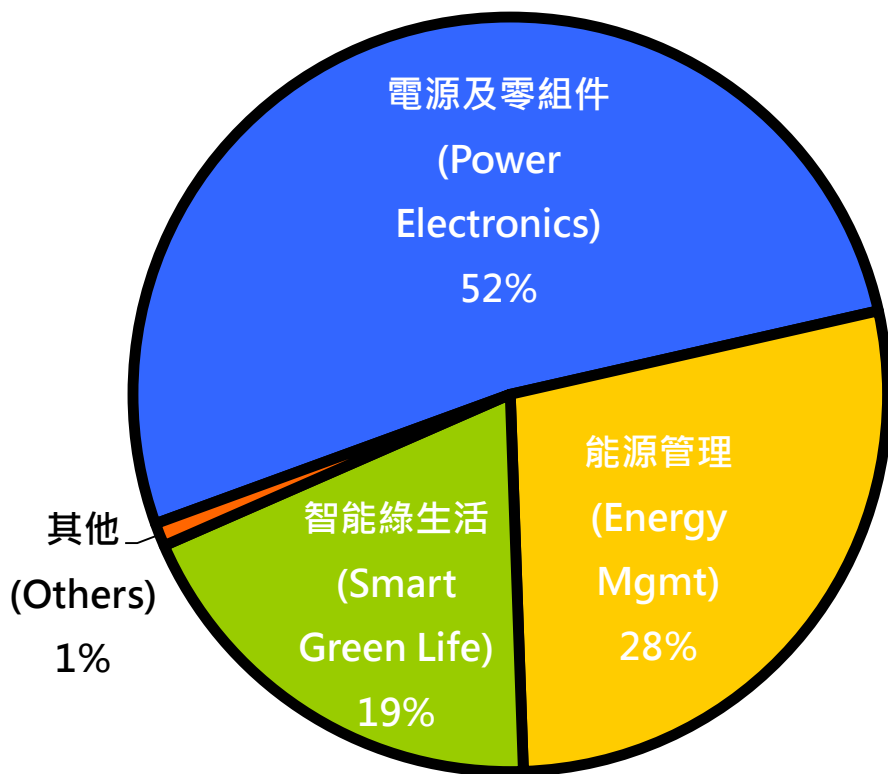
# 合併營收 Sales Revenue

單位：新台幣十億元  
Unit: NT\$ billion

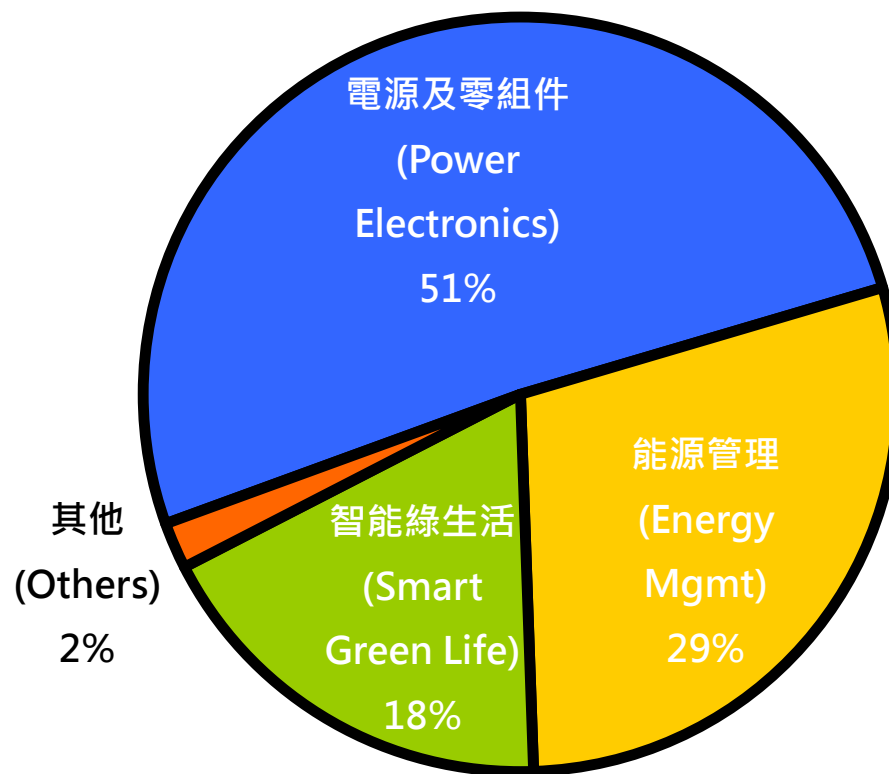


# 業務分類 (季對季) Sales Revenue by Business (QoQ)

## 1Q16



## 2Q16





## 業務分類 (季對季)

# Sales Revenue by Business (QoQ)

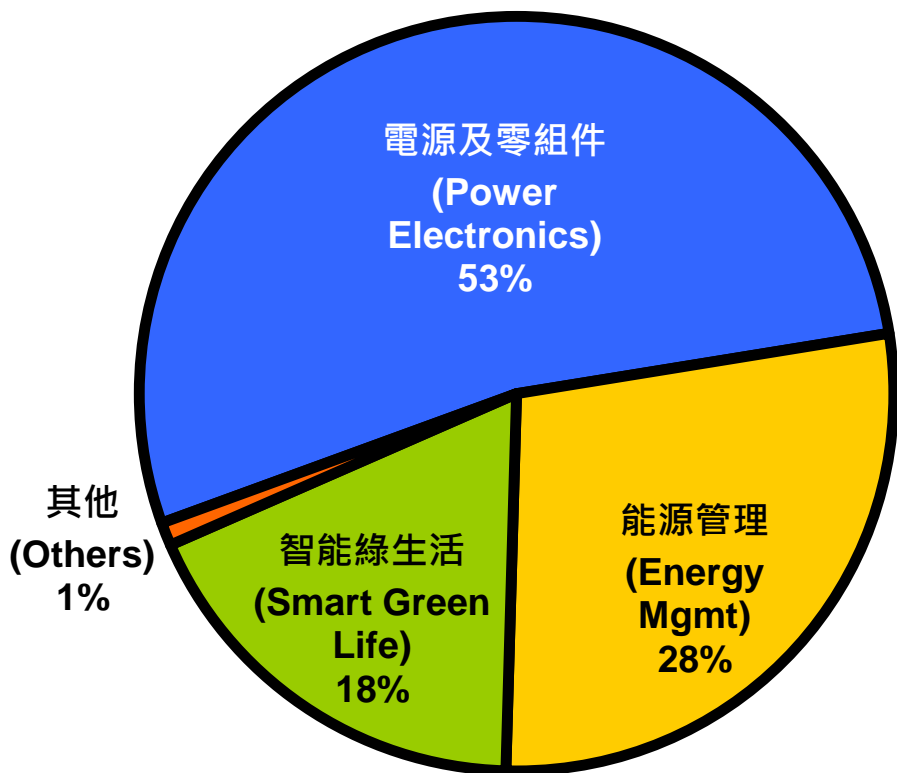
單位：新台幣百萬元

Unit: NT\$ million

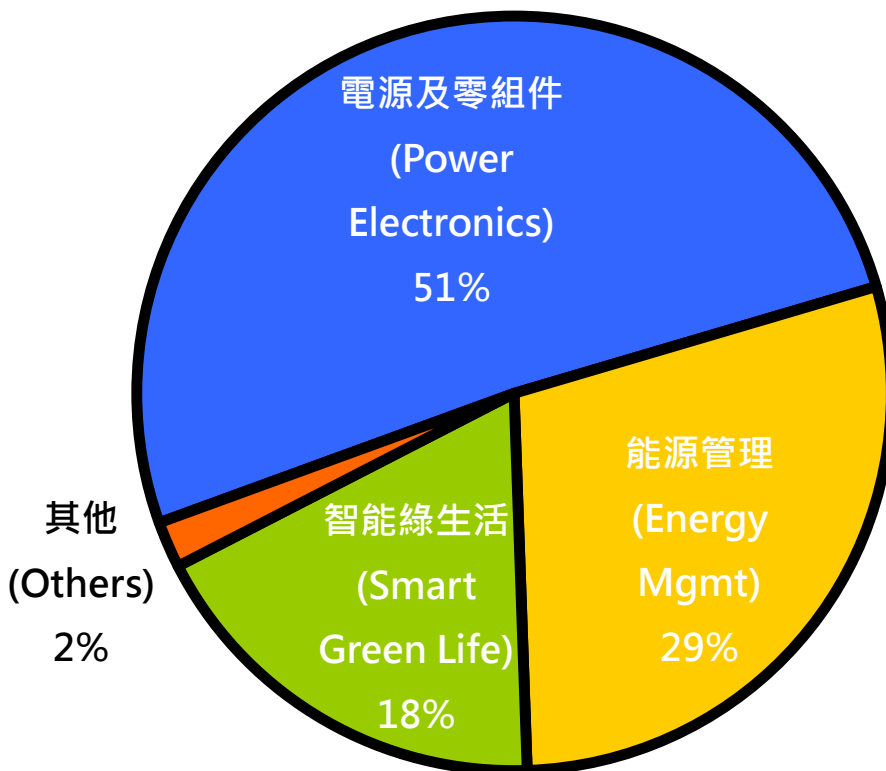
	1Q16	2Q16	Change
電源及零組件 (Power Electronics)	24,713	27,003	9%
能源管理 (Energy Management)	13,305	15,485	16%
智能綠生活 (Smart Green Life)	8,842	9,399	6%

# 業務分類 (年對年) Sales Revenue by Business (YoY)

## 2Q15



## 2Q16





## 業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

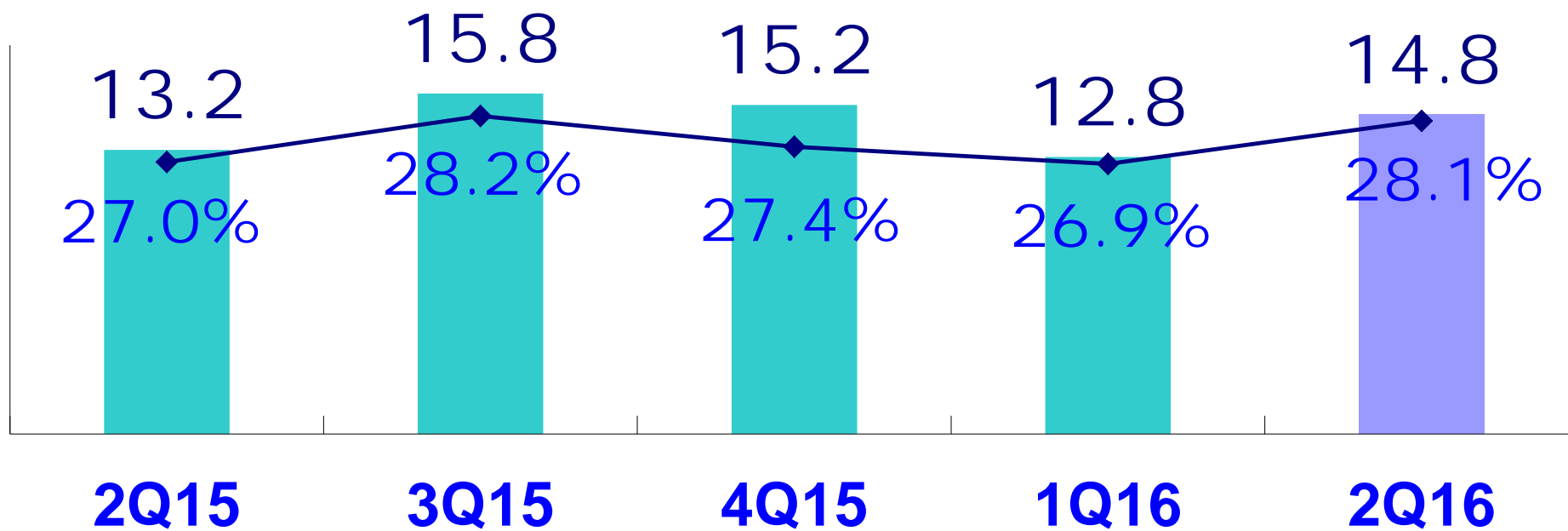
Unit: NT\$ million

	2Q15	2Q16	Change
電源及零組件 (Power Electronics)	25,813	27,003	5%
能源管理 (Energy Management)	14,008	15,485	11%
智能綠生活 (Smart Green Life)	8,670	9,399	8%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

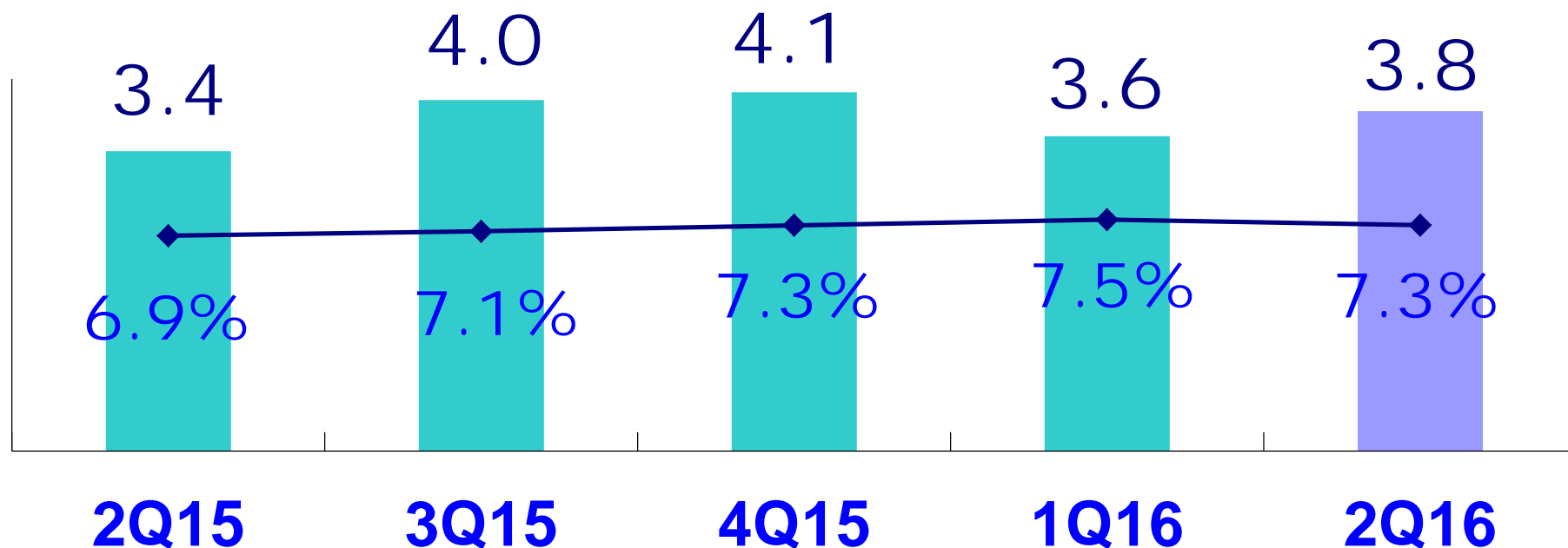
QoQ  
+15%  
YoY  
+12%



# 研發費用 R&D Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

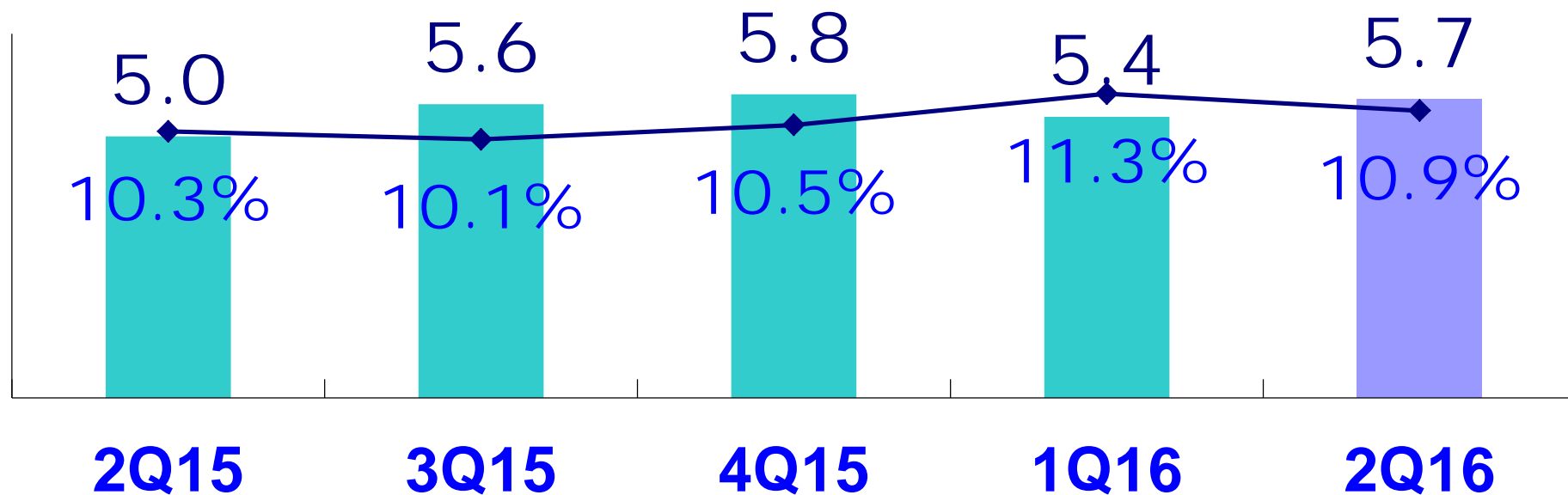
QoQ  
+8%  
YoY  
+13%



# 銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+6%  
YoY  
+14%



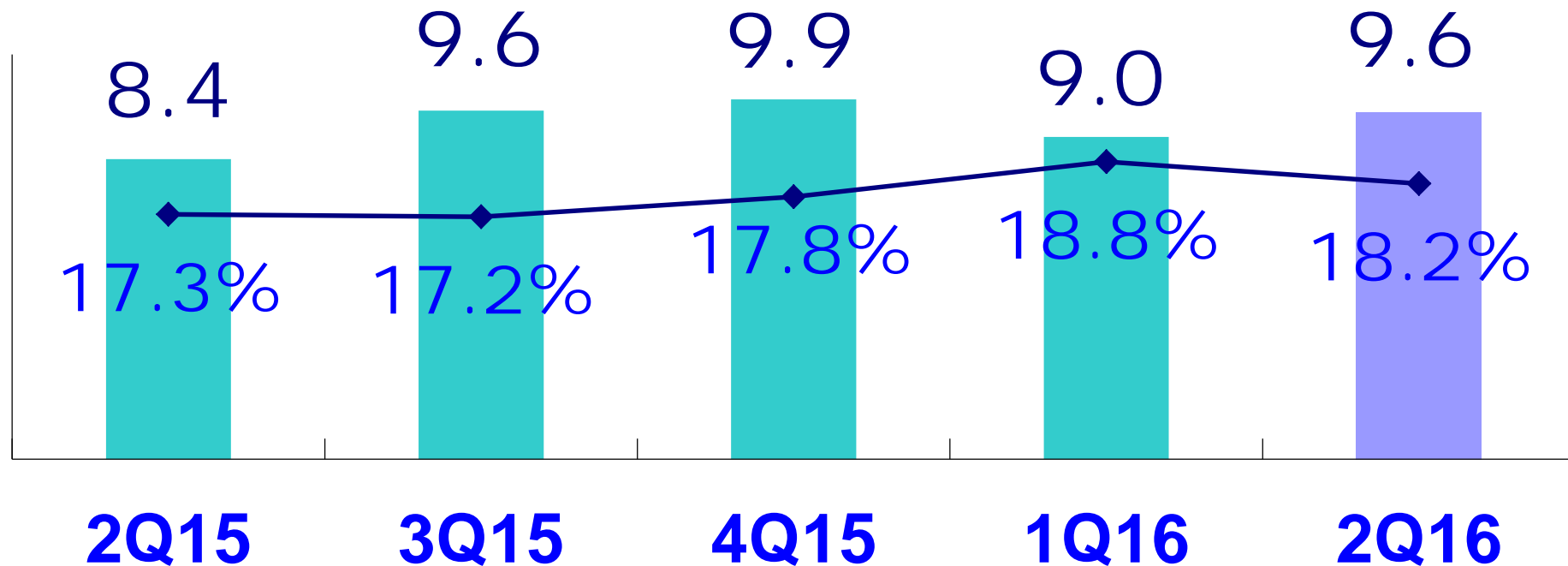
## Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

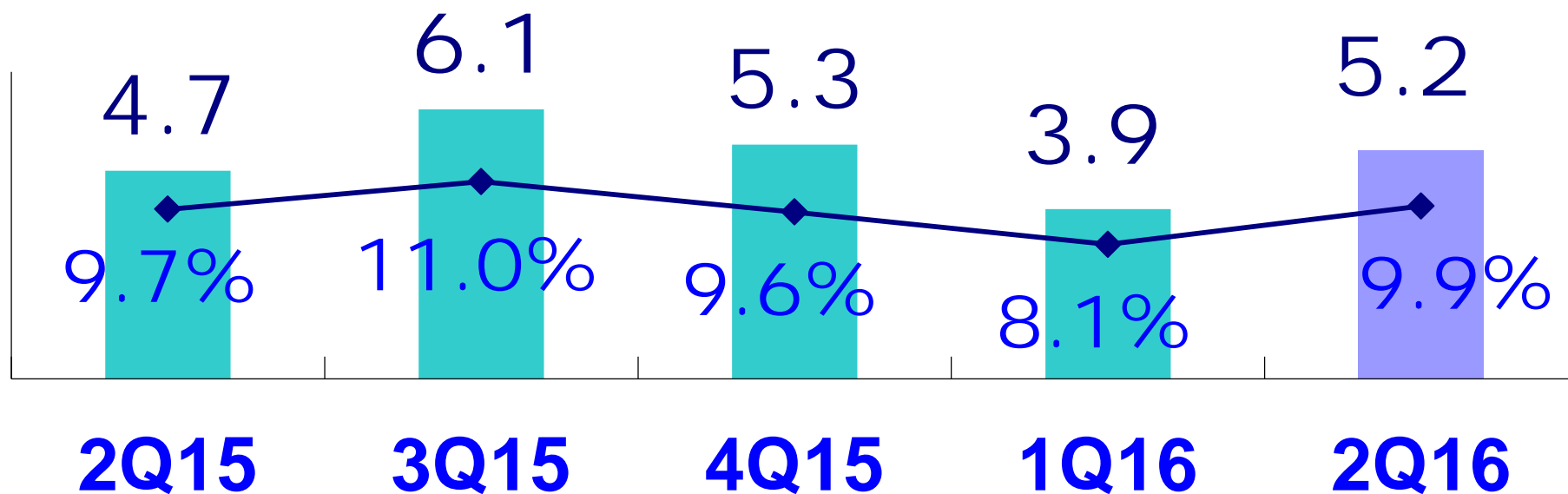
QoQ  
+7%

YoY  
+14%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+34%  
YoY  
+10%





## 主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

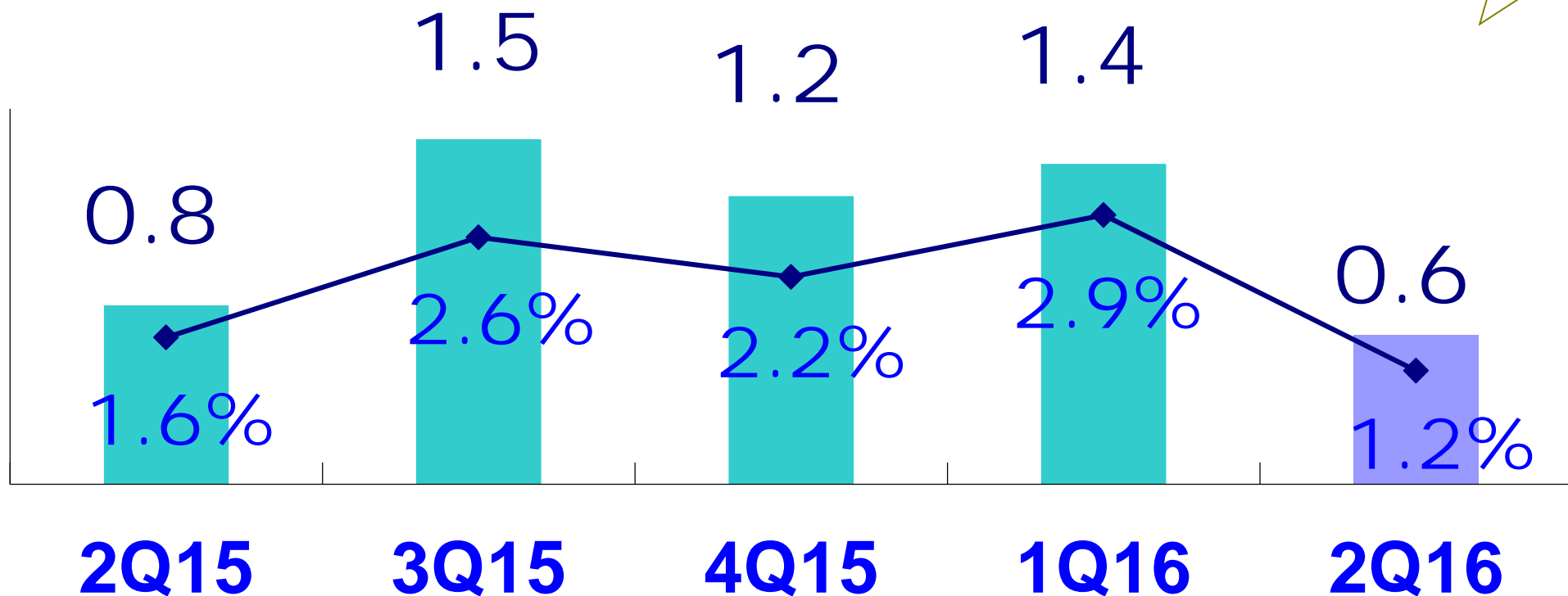
Unit: NT\$ million

	2Q15	1Q16	2Q16
電源及零組件 (Power Electronics)	3,666	3,278	3,670
能源管理 (Energy Management)	1,763	1,387	1,884
智能綠生活 (Smart Green Life)	705	508	914

# 業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-53%  
YoY  
-16%





## 業外損益細項

# Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

NTD\$M元	2Q15	1Q16	2Q16
處分投資 (Investment disposal)	<b>(163)</b>	<b>92</b>	<b>22</b>
採權益法之投資損益 (Investment income under equity method)	<b>305</b>	<b>216</b>	<b>221</b>
利息收益淨額 (Interest income)	<b>50</b>	<b>62</b>	<b>71</b>
滙兌損益 (FX income)	<b>36</b>	<b>37</b>	<b>72</b>
其他 (Others)	<b>535</b>	<b>959</b>	<b>252</b>
合計 (Total)	<b>763</b>	<b>1,366</b>	<b>638</b>

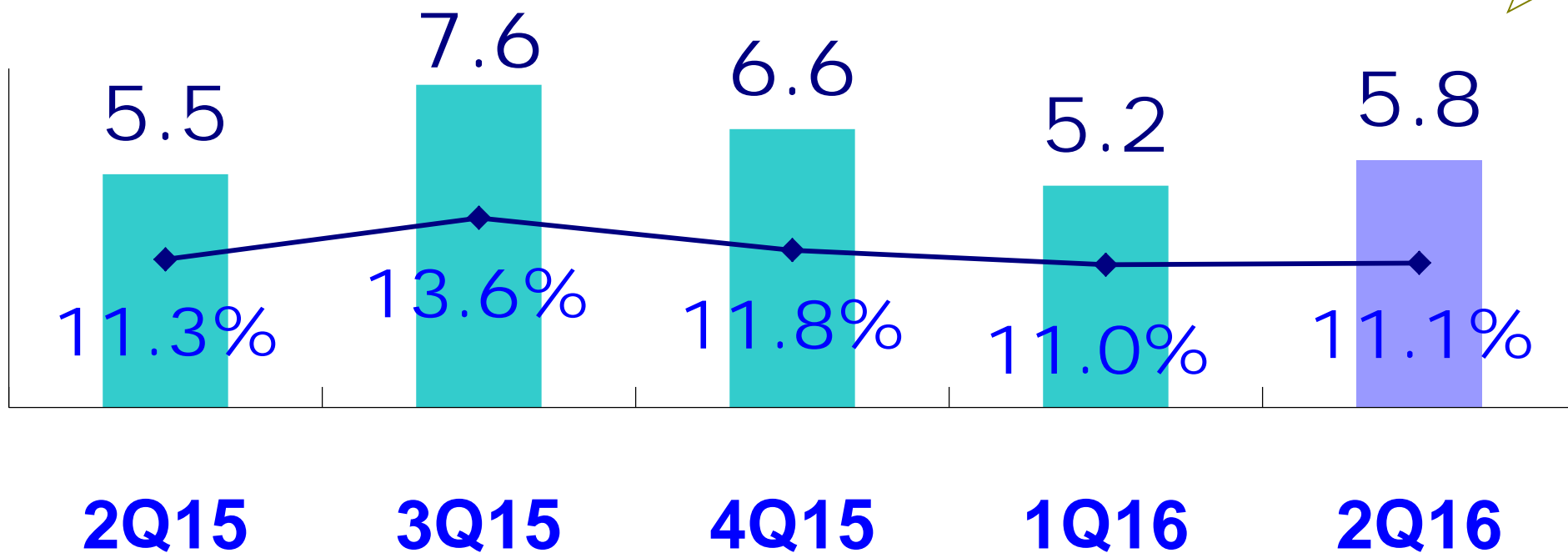


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

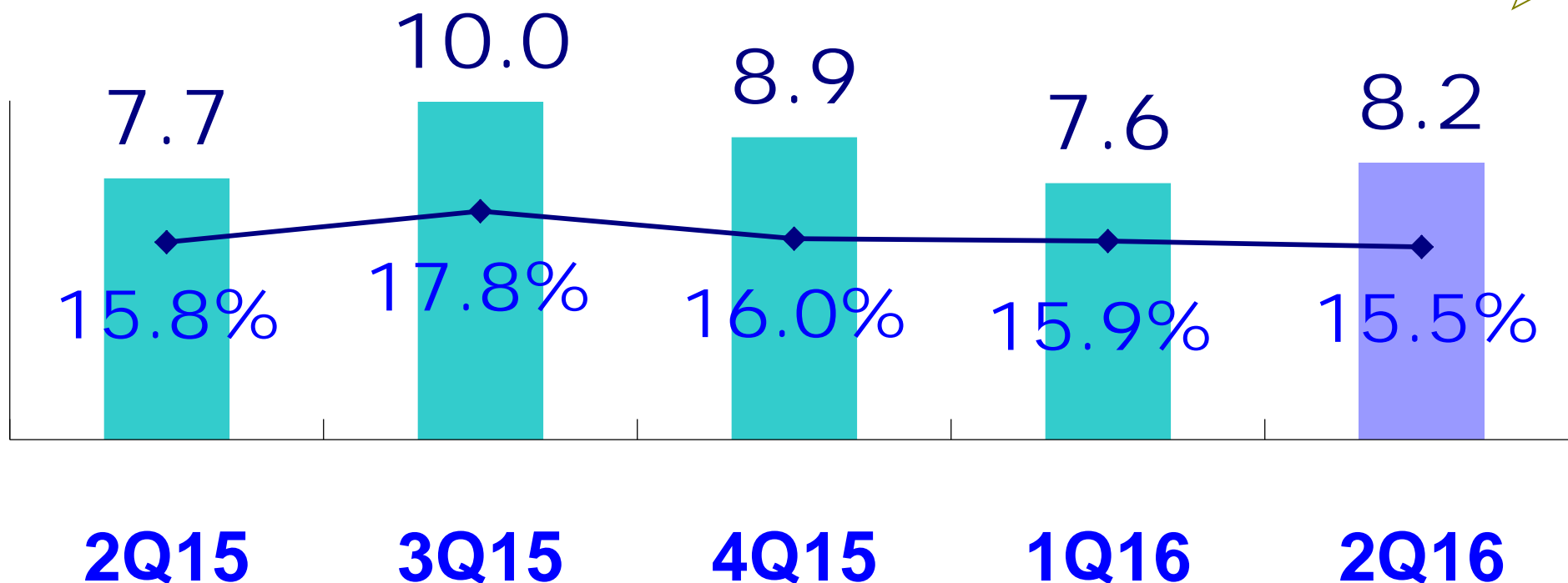
QoQ  
+12%

YoY  
+6%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+8%  
YoY  
+6%





# 所得稅與非控制權益 Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	2Q15	1Q16	2Q16
稅前淨利 (Profit before income tax)	5,506	5,235	5,841
所得稅 (Income tax)	(1,293)	(1,189)	(1,475)
非控制權益 (Non-controlling interest)	(418)	(159)	(73)
稅後淨利 (Net profit after tax)	3,795	3,887	4,293



# 稅後淨利

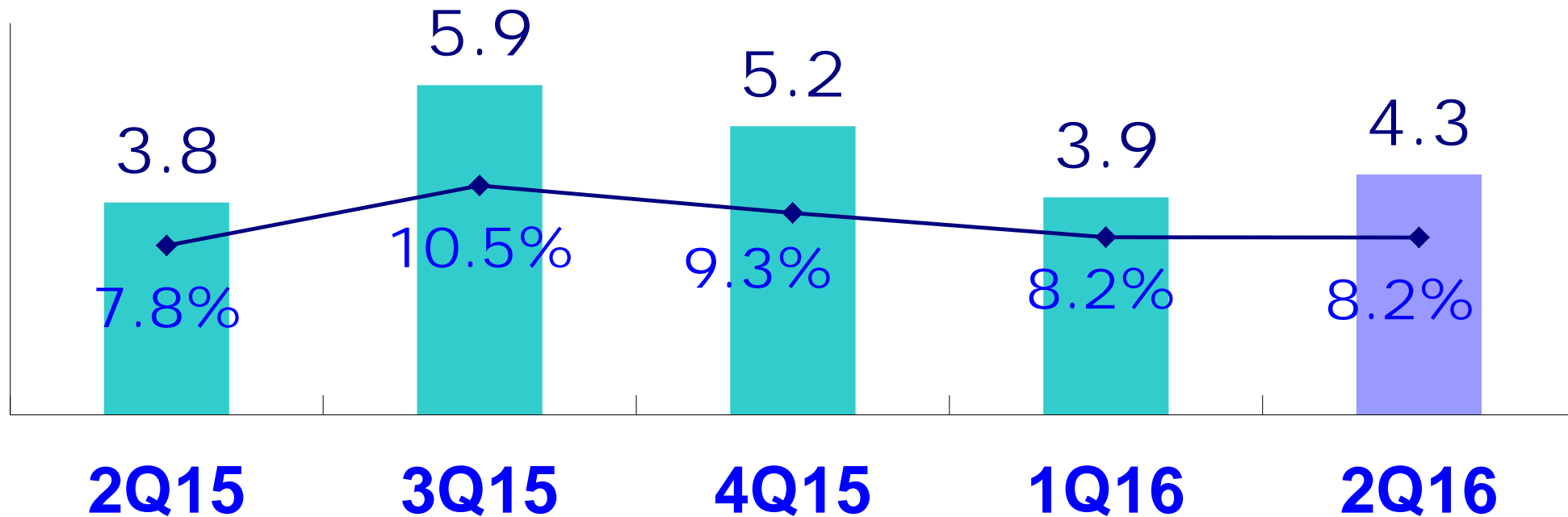
## Net Profit after Tax

單位：新台幣十億元及營收百分比

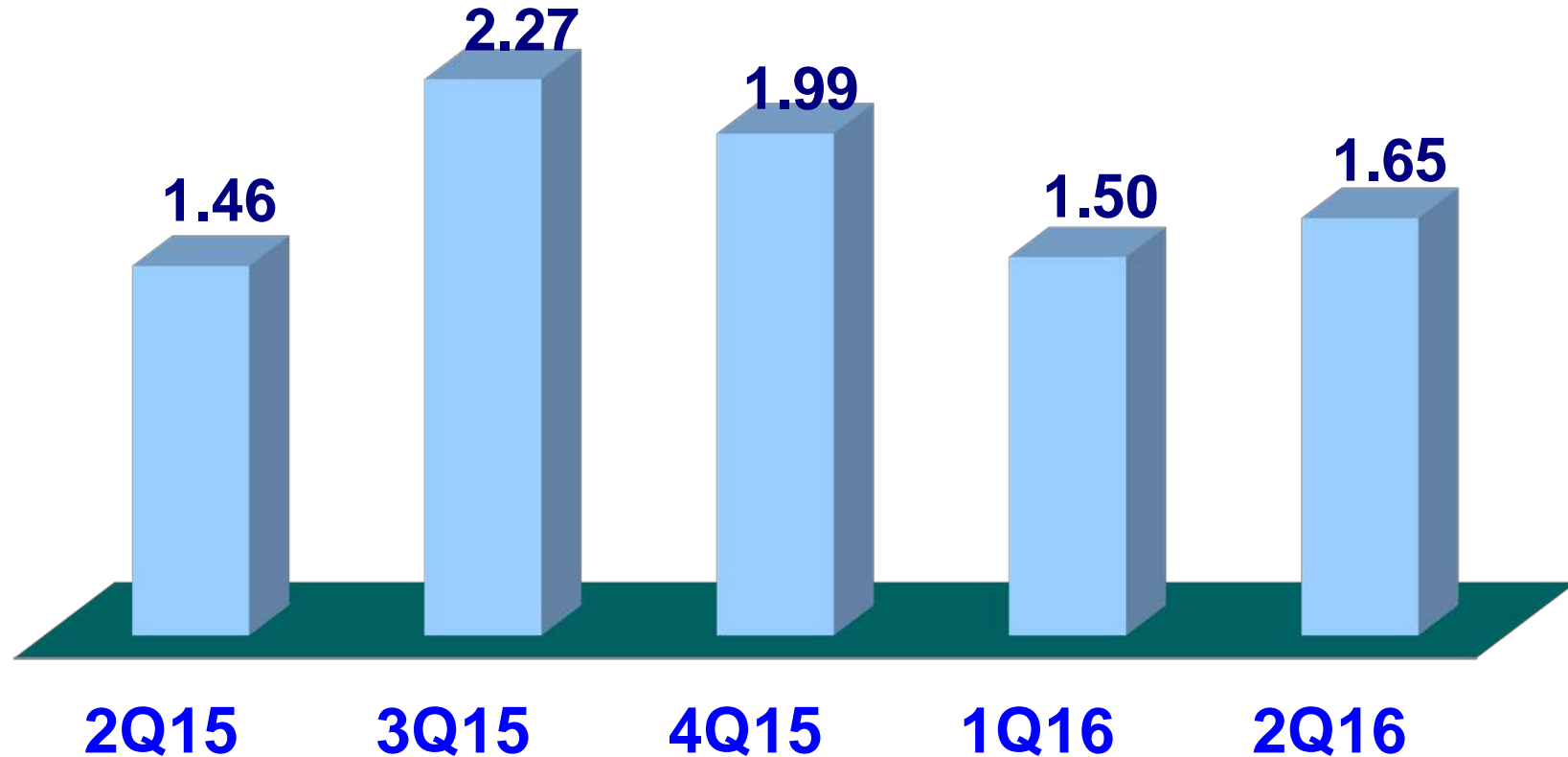
Unit: NT\$ billion & % of sales

QoQ  
+10%

YoY  
+13%



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於在外流通股數25.98億股算，2015年數字未經會計師核閱。

\*EPS based on shares outstanding of 2,598 million. The figures of Y2015 have not been reviewed by CPA.



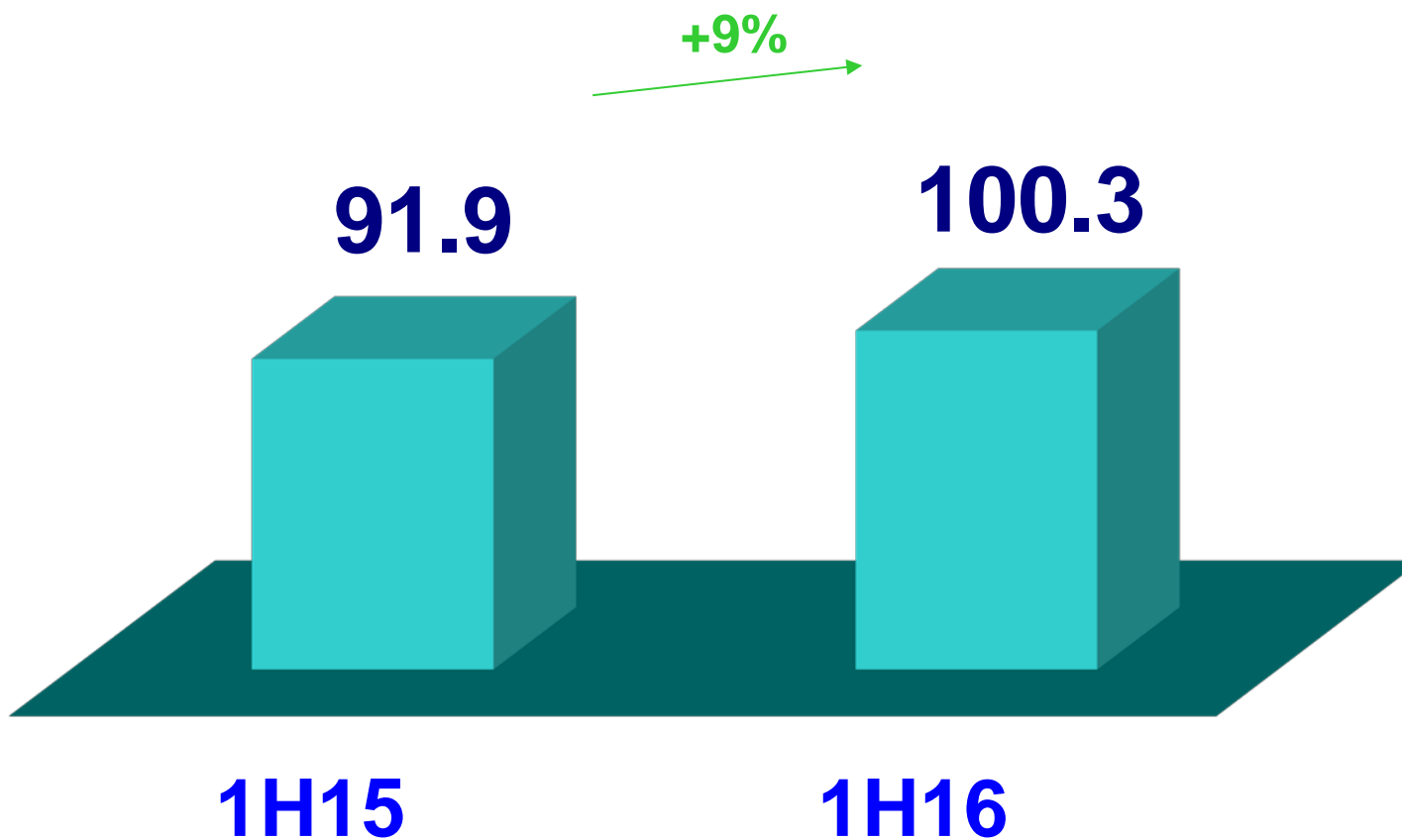
# 2016年上半年結算數字

# 2016 First Half Accumulated Results



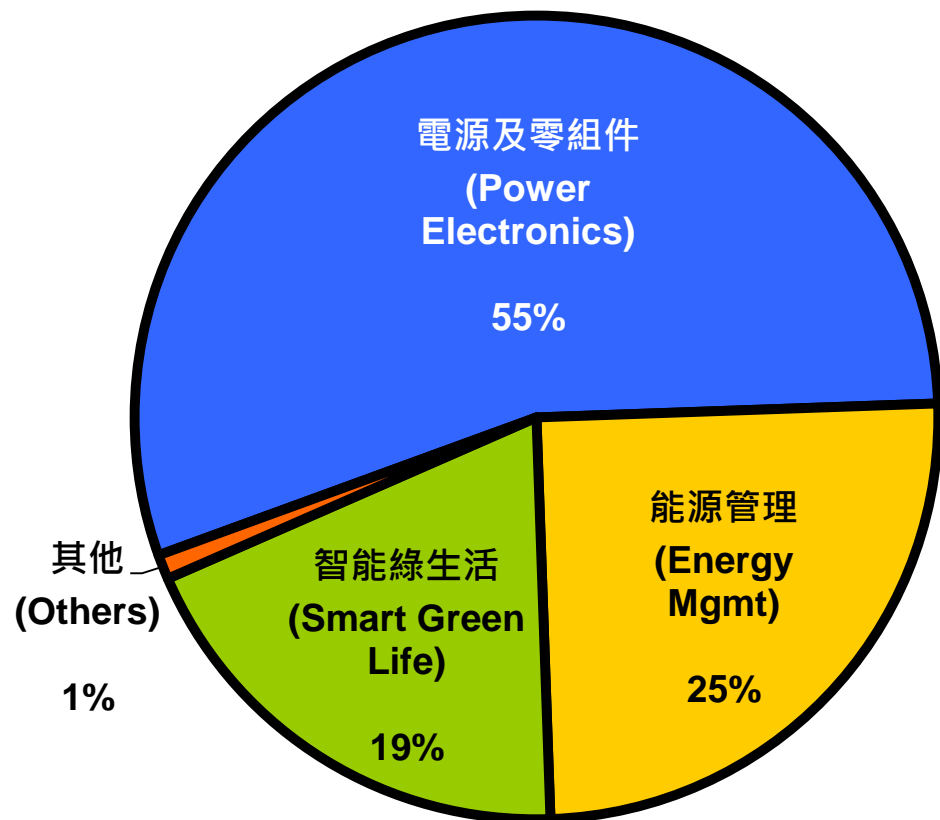
# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

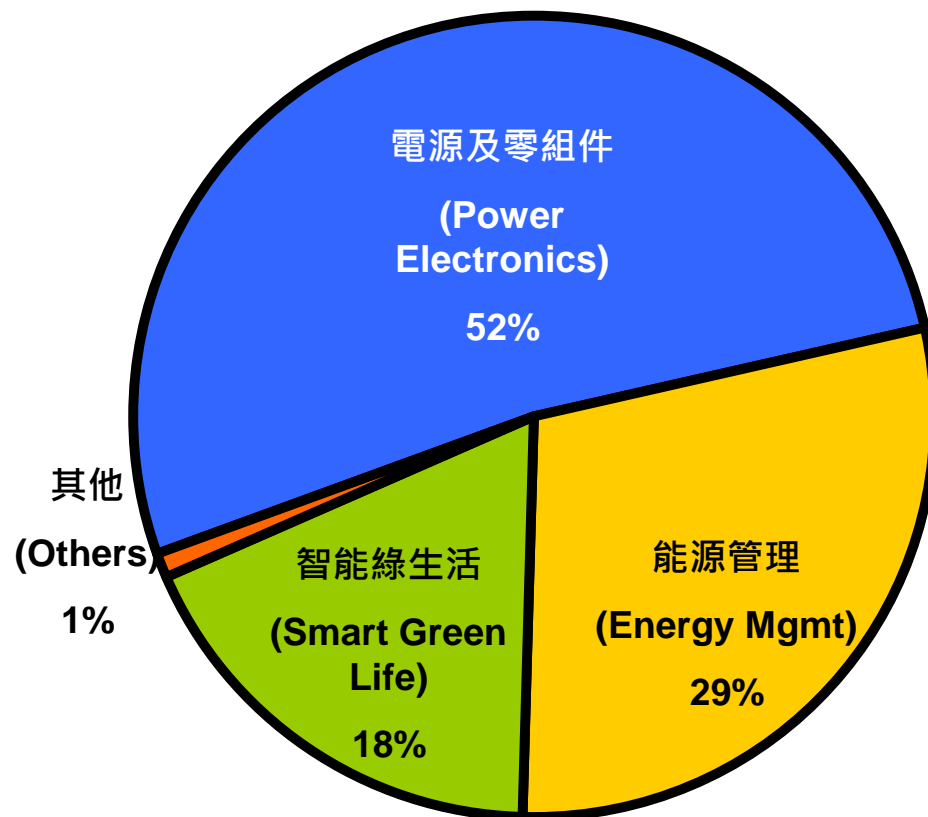


## Revenues by Business

### 1H15



### 1H16





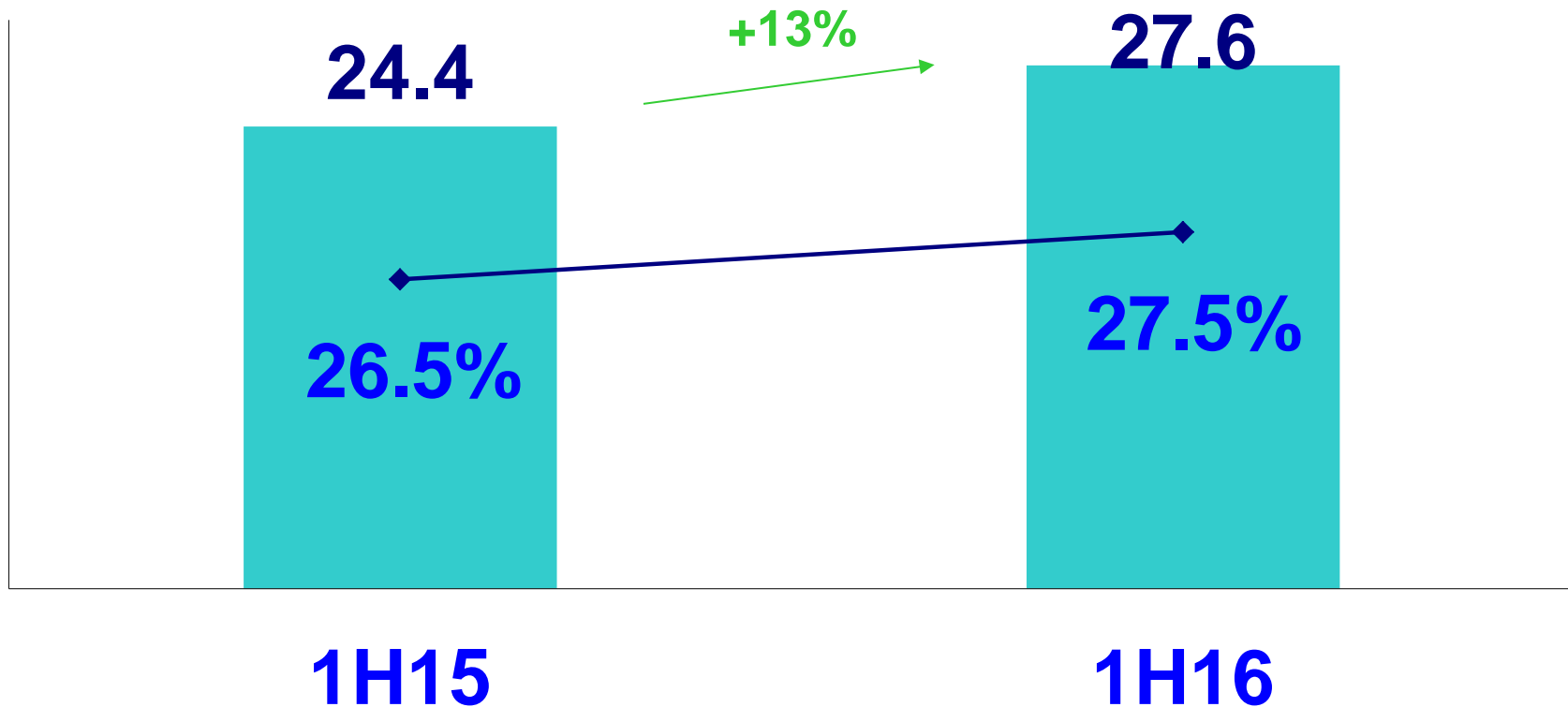
## Revenues by Business

單位：新台幣百萬元

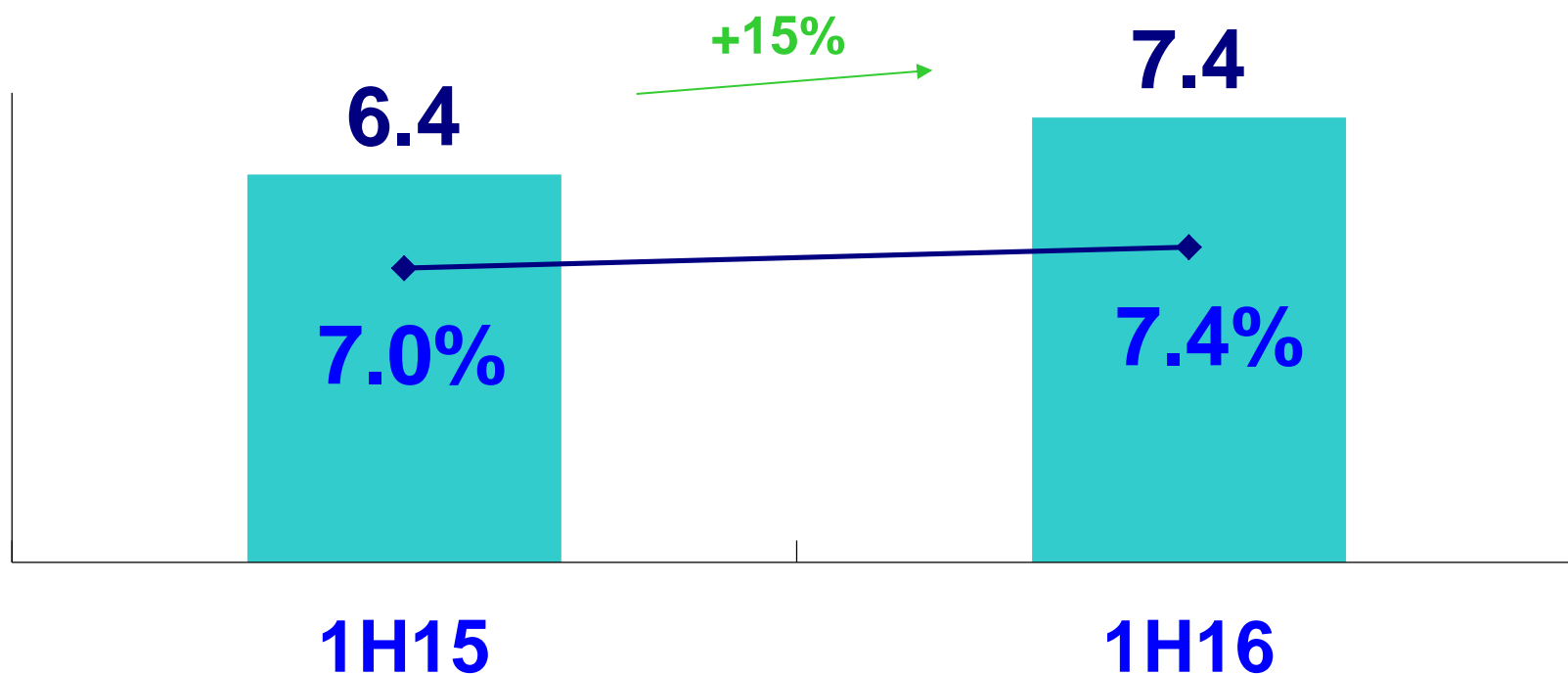
Unit: NT\$ million

	1H15	1H16	Change
電源及零組件 (Power Electronics)	50,272	51,715	3%
能源管理 (Energy Management)	23,458	28,790	23%
智能綠生活 (Smart Green Life)	17,624	18,241	4%

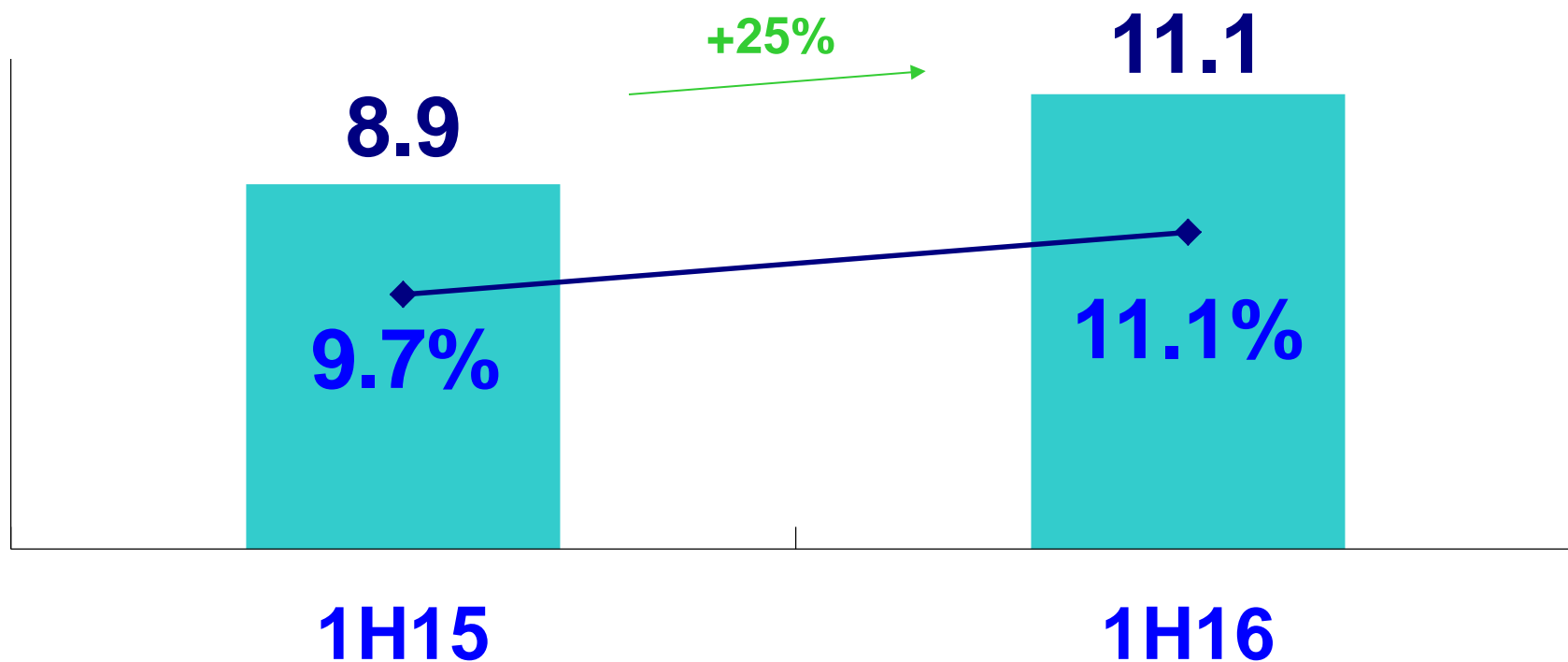
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



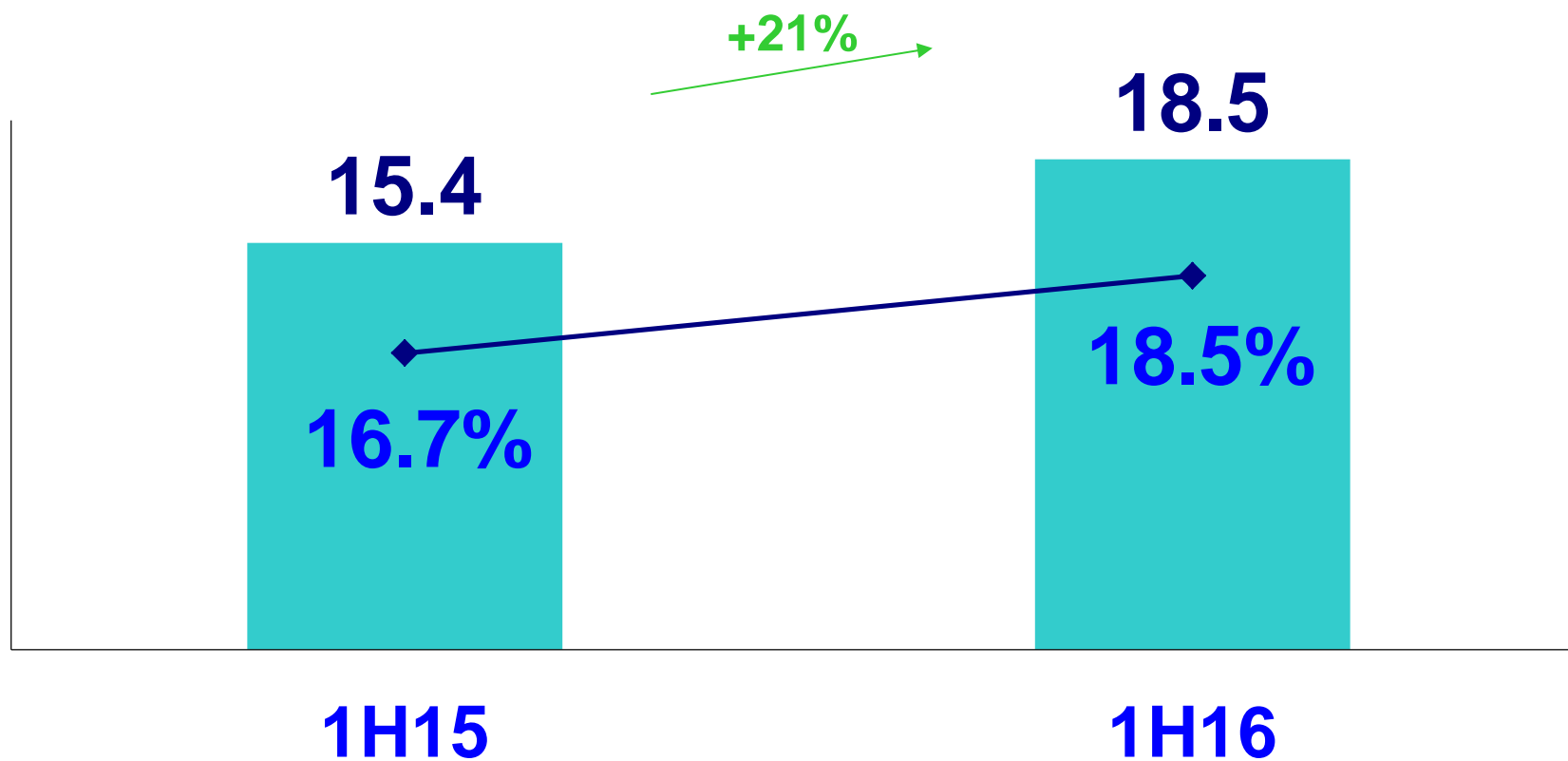
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



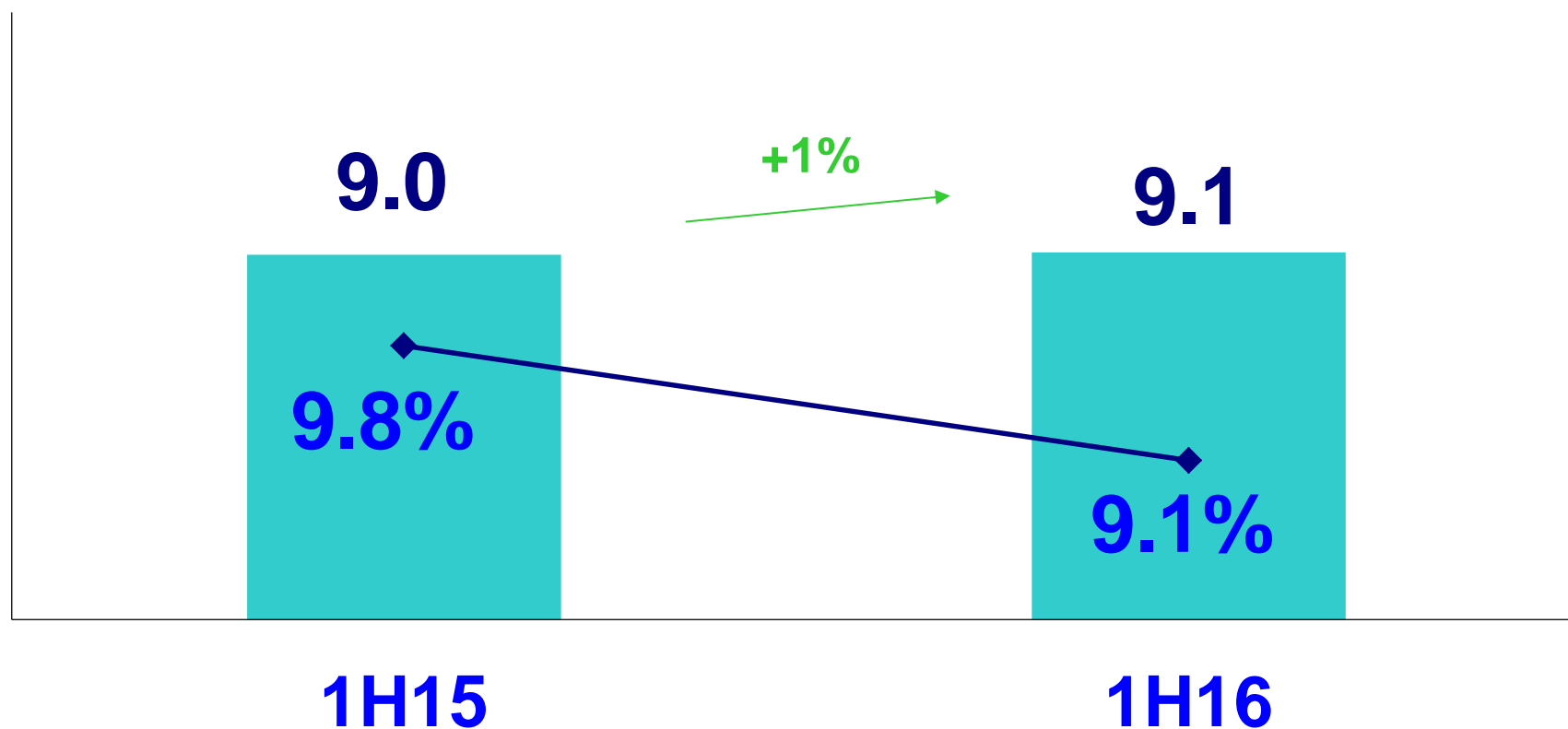


# 總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





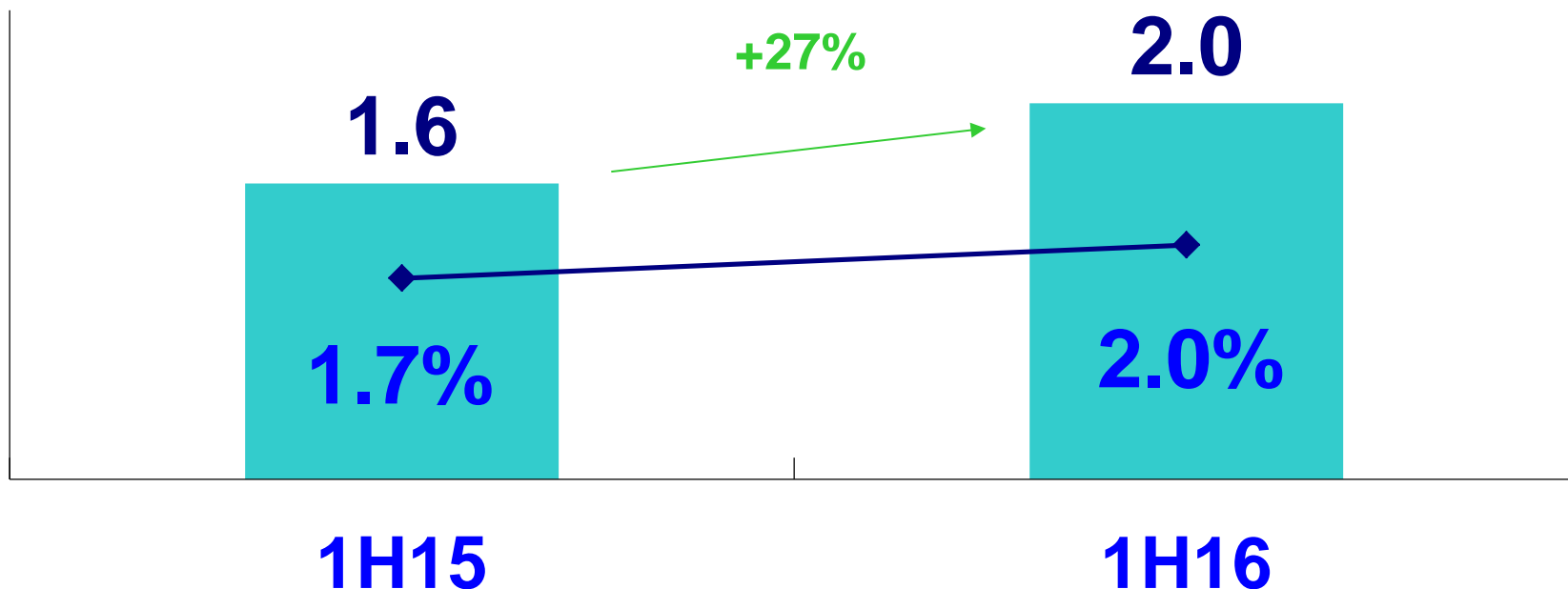
## 主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元

Unit: NT\$ million

	1H15	1H16
電源及零組件 (Power Electronics)	6,841	6,948
能源管理 (Energy Management)	3,233	3,271
智能綠生活 (Smart Green Life)	1,515	1,422

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales







## Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

NTD\$M元	1H15	1H16
處分投資 (Investment disposal)	<b>(241)</b>	<b>114</b>
採權益法之投資損益 (Investment income under equity method)	<b>603</b>	<b>437</b>
利息收益淨額 (Interest income)	<b>151</b>	<b>133</b>
滙兌損益 (FX income)	<b>161</b>	<b>109</b>
其他 (Others)	<b>903</b>	<b>1,211</b>
合計 (Total)	<b>1,577</b>	<b>2,004</b>

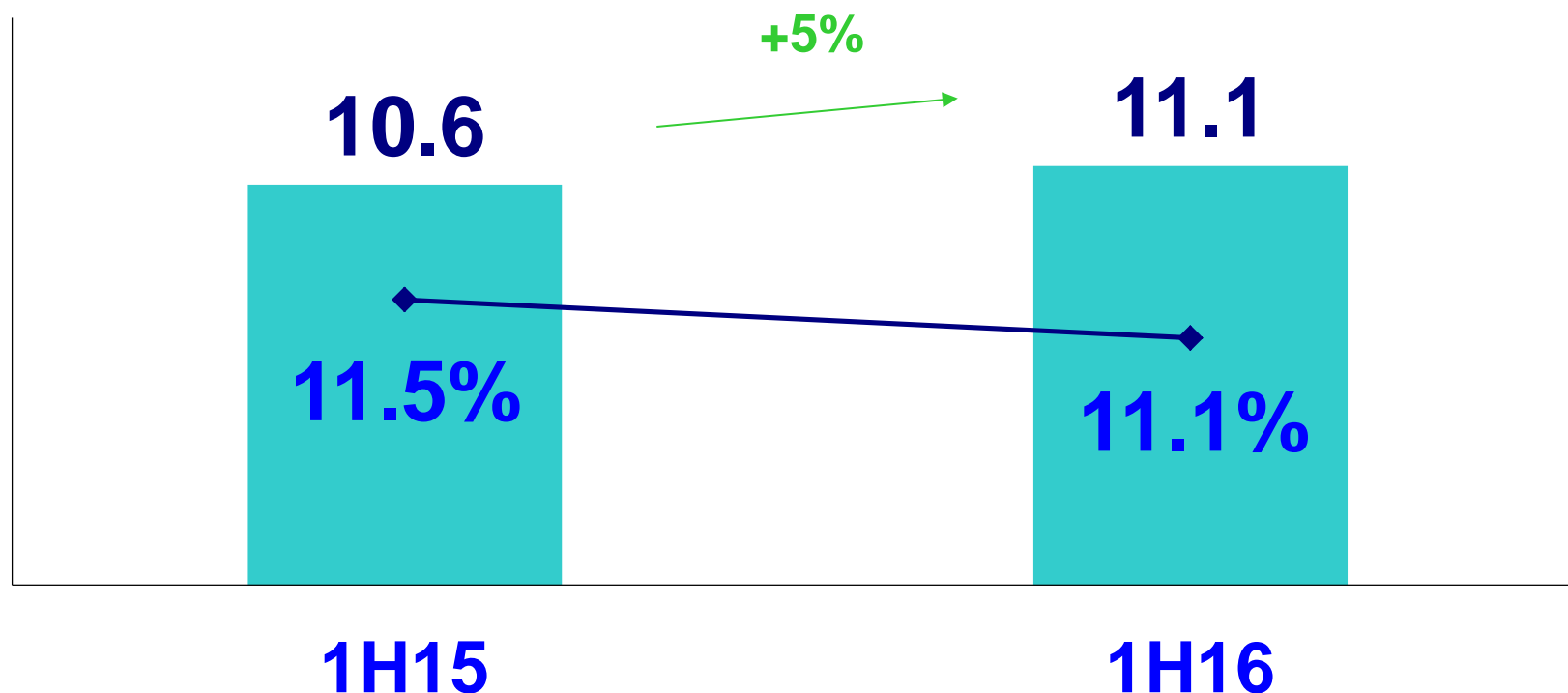


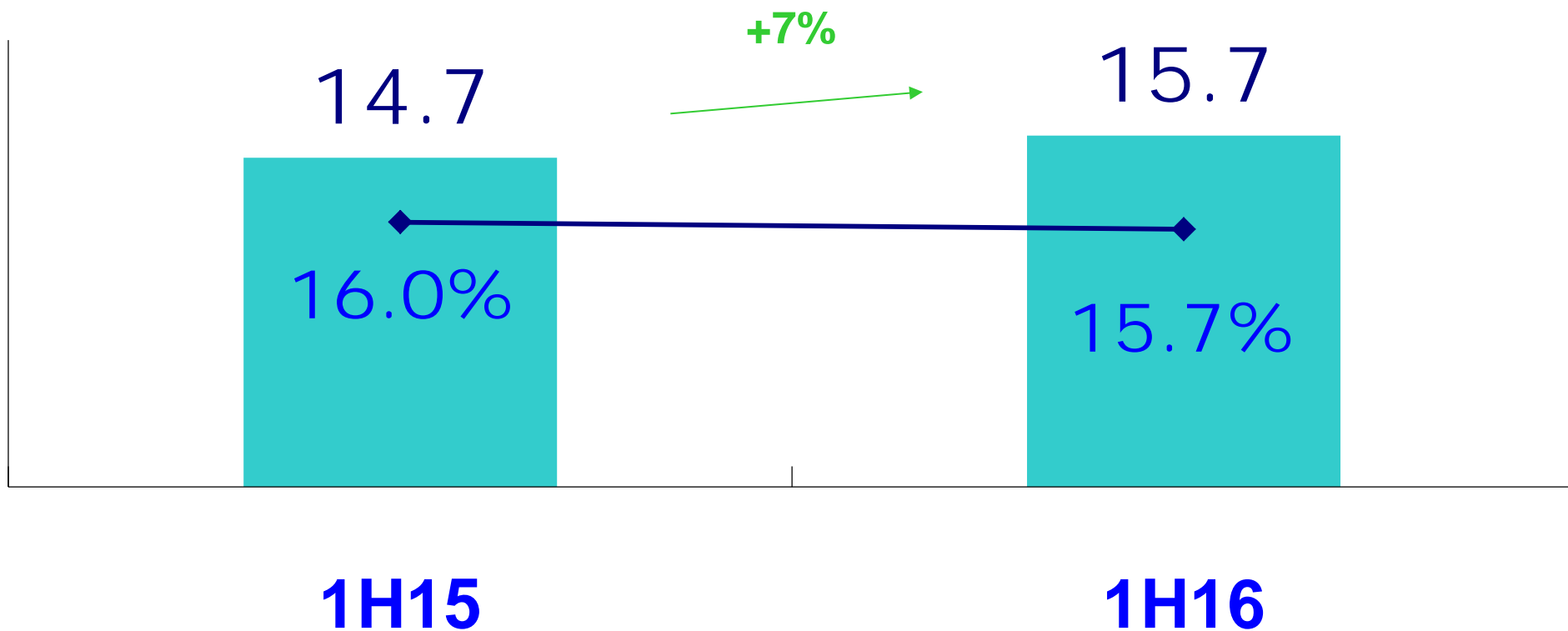
稅前淨利

## Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales







# 所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

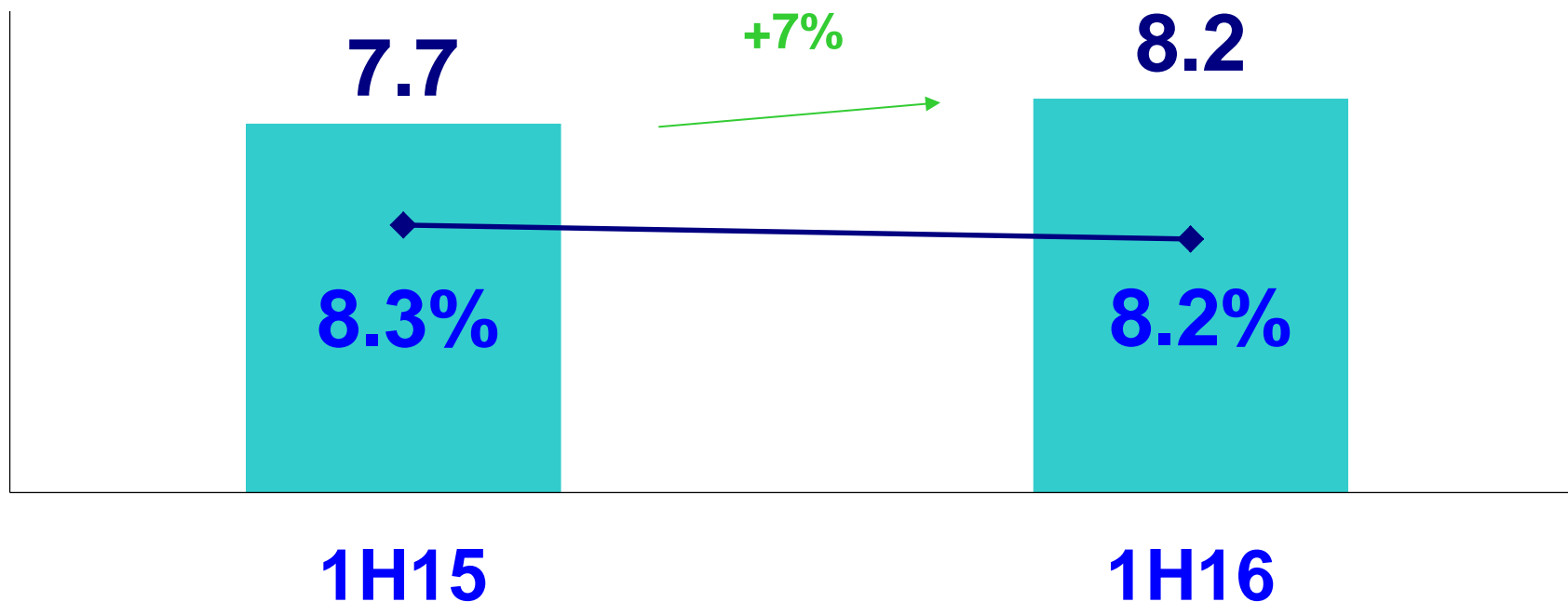
Unit: NT\$ million

	1H15	1H16
稅前淨利(Net income before tax)	10,590	11,077
所得稅(Tax)	(2,118)	(2,664)
非控制權益(Non-controlling interest)	(812)	(233)
稅後淨利(Net income after tax)	7,660	8,180

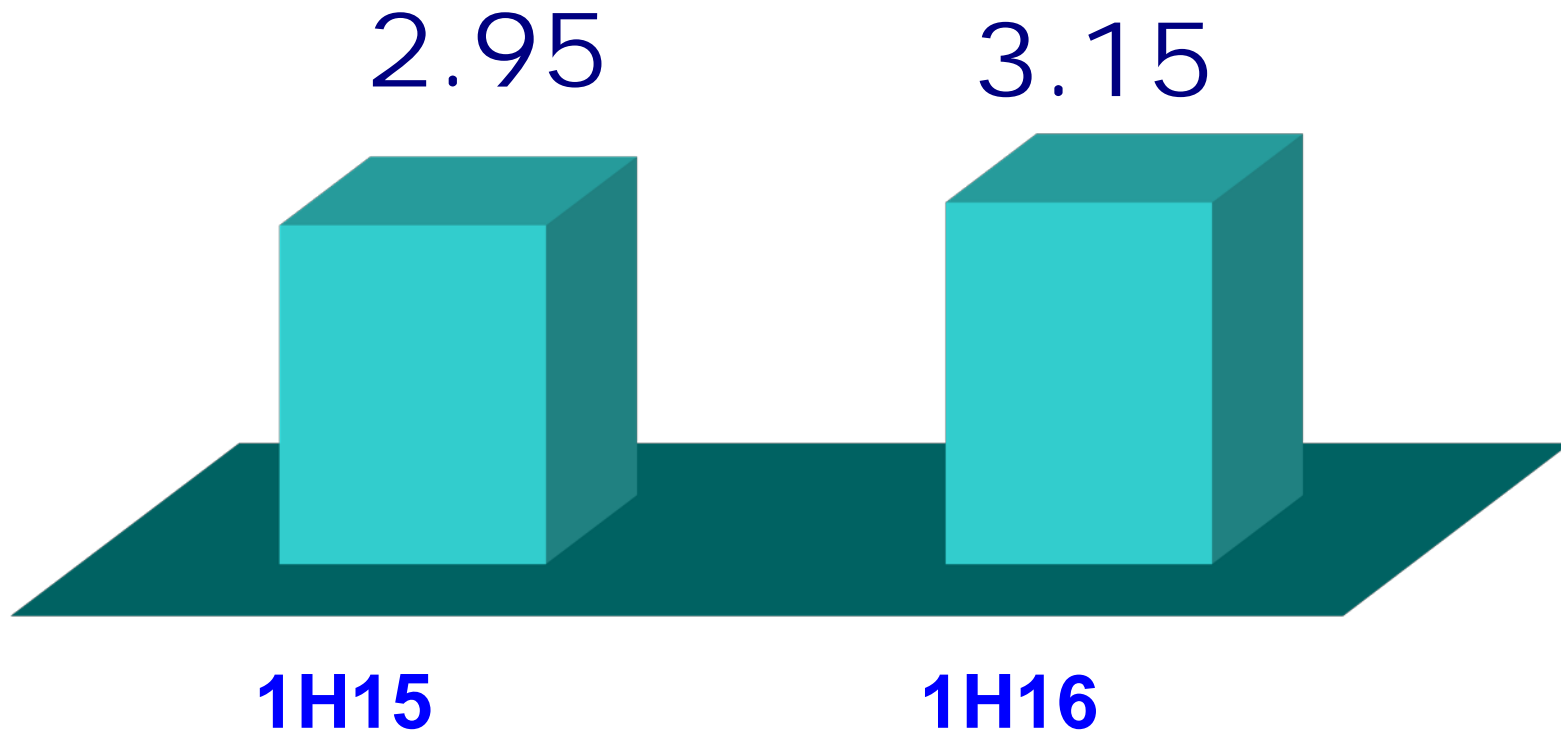
## Net Incomes After Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於在外流通股數25.98億股，1H15未經會計師核閱。

\*EPS based on shares outstanding of 2,598 million. The figure of 1H15 have not been reviewed by CPA.

# Smarter. Greener. Together.

To learn more about Delta,  
please visit [www.deltaww.com](http://www.deltaww.com)

